

Leah Neumann, MSW, RSW

Client Intake Information

The information requested in this form is kept **strictly confidential** and helps me to assist you. Please take the time to fill out the form as completely as you can.

General Information

Last Name: _____	First Name: _____	Middle Initial: _____
Birth Date: ____/____/____	Age: ____	Ethnic origin/identity: _____
Street Address: _____		Apt # _____
City, Province, and Postal Code: _____		
Home Telephone: _____	Okay to leave a message? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Business Telephone: _____	Okay to leave a message? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Cell: _____	Okay to leave a message? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Guardian / Parent (if under 18): _____		
Emergency Contact: _____		
Relation: _____ Telephone: _____		
Who referred you here? If you were not referred, how did you find out about my practice? _____		
Religious/denominational preference (if any): _____		

Employment / Education Information

<input type="checkbox"/> Full-time employee	<input type="checkbox"/> Part-time employee	<input type="checkbox"/> Self-employed	<input type="checkbox"/> Unemployed
Place of employment: _____			
Type of work you do: _____			
Highest level of education completed: <input type="checkbox"/> High School <input type="checkbox"/> Some College <input type="checkbox"/> College Degree <input type="checkbox"/> Graduate Degree			
<input type="checkbox"/> Professional Training <input type="checkbox"/> Other: _____			

Family Information

Relationships: <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widow(er) <input type="checkbox"/> Cohabiting
Are your parents alive or deceased? If alive, how old are they? _____
Siblings: Number of <i>Brothers</i> _____ Number of <i>Sisters</i> _____ <input type="checkbox"/> Only Child
List ages of <i>brothers</i> [_____] of <i>sisters</i> [_____]
Do you have any children? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, what are their names and ages? _____

If yes, where do they reside? _____

Medical Information

Family doctor: _____
Other health care providers you are seeing:
Name: _____ Profession: _____
Name: _____ Profession: _____
Name: _____ Profession: _____
Have you ever been diagnosed with a mental illness? <input type="checkbox"/> Yes <input type="checkbox"/> No (continue on next page)

If yes, what was the diagnosis? _____

When were you diagnosed? _____

Are you currently taking any prescription medications? ☐ Yes ☐ No

If so, what are the names and dosages? _____

How much alcohol do you drink during a typical week? _____

Have you ever experienced any problems due to consuming alcohol or other mood-altering substances? ☐ Yes ☐ No

If yes, please explain: _____

Have any people in your life ever been concerned about your drinking or drug use? ☐ Yes ☐ No

If yes, please explain: _____

Please indicate any serious conditions, illnesses, injuries, and/or hospitalizations you have experienced, with the approximate dates: _____

Therapeutic/Counselling History and Goals

Have you ever had previous therapy/counselling? ☐ Yes ☐ No

If yes, when? _____

Reason? _____

What was helpful? _____

What was not helpful? _____

List the five most stressful events in your life:

1. _____

2. _____

3. _____

4. _____

5. _____

Do any of these feel unresolved? ☐ Yes ☐ No

Please explain: _____

What leads you to seek therapy/counselling at this time? _____

How long have these problems been an issue for you? _____

What would you like to accomplish in therapy/counselling? _____

What strengths, character traits, and abilities do you bring to therapy/counselling? _____

What is your present support network? (Please indicate specific names of friends, family members, community members)

Please provide any other relevant information that is not covered in this questionnaire: _____

Acknowledgement

Please sign and date this document attesting that the information you have written on this form is accurate to the best of your knowledge.

Client's Signature

Date